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How to Get Help

- 1) Read through this guide, it is likely to have all the answers you need
- 2) During office hours, call Linda for support on 0414 68 4747
- 3) Outside of office hours, email Linda at linda@thelatzreport.com.au

Sign In

Enter the Username and Password that was emailed to your company address and click on the green '**Sign In**' button.

If you have reset your password or cannot remember if, you may click on the blue "Forgot Password" link and it will send you an email with instructions on how to change your password.

If you do not have a username and password, please contact Linda on 0414 68 4747 or email <u>linda@thelatzreport.com.au</u> to organise an account to be setup for your company.

Sign in to Access the portal				
Username				
Password				
+) Sign in				
Forgot password?				

Dashboard

The Dashboard is the first page that will open up after you have logged in. The process of updating your YearBook listing has been work flowed, so please use the steps in this guide.



Use the tickboxes to select the listing style that you would like for your 2022 YearBook listing. If you are uncertain, tick the Basic listing but go through the process to include all your business details so you can see what your options look like at the end. You can change this before committing to any order.

- > Basic Listing plain font, limited company detail options
- Bold & Logo Listing highlighted listing with your company logo, plus extra company contact details. Your company name appears in bold in the Product, Organisation and Brand listings.
- Business Pack full highlighted listing with your company logo, brand logos and full company details, including sales or key staff contact details. Your company name appears in bold in the Product, Organisation and Brand listings.

Once you have selected your option, click on the blue 'Next' button below.

Company Details

Free Directory Listing Fields

The Latz Report	Ad Booking Cut Off Date: 25 F	EB YB22 Listing Cut Off Date: 4 MAR		
Dashboard				
Company Details	Company Details			
Organisation Type				
Product Categories	Free Directory Listing Fields Bold and Logo Listing Fields	lds Business Pack Listing Fields		
Brands	Trading Name	Shop/Unit Number		
YearBook Listing Options	Latz Business Coaching	Unit Number		
		Do not display in YB		
Order Your 2022 YearBook Advertising	Company Street Address	Company Suburb		
	292 Gladstone Avenue	WOLLONGONG		
View your Orders	Do not display in YB			
Manage Your Account	Company State	Company Postcode		
Logout	NSW	2530		
	Main Phone	Secondary Phone		
	0242258372	Secondary Phone		
	Mail Email	Re-enter Main Email		
	info@latzbusinesscoaching.com.au	info@latzbusinesscoaching.com.au		
	Main Website	Re-Enter Main Website		
	www.latzbusinesscoaching.com.au	www.latzbusinesscoaching.com.au		
	Facebook	Instagram		
	latzbusinesscoaching	latzbusinesscoaching		
	Save & Next			

- 1) Click on the Free Directory Listing Fields so that it is highlighted in blue.
- 2) Review the details on this page and update any incorrect fields with the latest information.
- 3) Required Fields:
 - a. Your company street address is a required field, but you may opt to keep it hidden from the Yearbook listing.
 - b. Suburb, State and Postcode is a minimum requirement for the 2022 YearBook.
 - c. Main Phone is a minimum requirement for the 2022 YearBook. You may opt to list a secondary phone number or leave it blank.
 - d. Main Email and Main Website is a minimum requirement for the 2022 YearBook.

To find your Facebook or Instagram handle, go to your Facebook and Instagram company page and select all the text after the first forward slash. For example if www.facebook.com/yourbusinesspage is the URL, only type in 'yourbusinesspage'. For Instagram, if www.instagram.com/your_business/ is your URL, only type in 'your_business' in this field.

When you have reviewed and entered any changes, please click on the green 'Save and Next' button.

Once you have selected your option, click on the green 'Save & Next' button below.

Company Details

Bold and Logo Listing Fields (complete these fields for Bold and Logo & Business Pack listings)

The Latz Report	Ad Booking Cut Off Date: 25 F	EB YB22 Listing Cut Off Date: 4 MAR		
Dashboard				
Company Details	Company Details			
Organisation Type		_		
Product Categories	Free Directory Listing Fields Bold and Logo Listing Fie	lds Business Pack Listing Fields		
Brands	Secondary Email	Re-enter Secondary Email		
YearBook Listing Options	Secondary Email	Re enter Secondary Email		
Order Your 2022 YearBook Advertising	Secondary Website Company Secondary Website	Re-enter Secondary Website Re Enter Company Secondary Website		
View your Orders	Facebook2	Instagram2		
Manage Your Account	Eg facebook.com/thelatzreport, then enter thelatzrepc	Eg instagram.com/thelatzreport, then enter thelatzrep		
Logout	Company Logo Choose file No file chosen Click here to see the file Latz Business Coaching Sove & Next			

These are the details you can add if you're opting for a Bold and Logo or a Business Pack listing.

- 1) Review the details on this page and update any incorrect fields with the latest information.
- 2) You may add a second email, website or Facebook and Instagram handle.
- 3) Upload your company logo in a JPG or PNG format by clicking on Choose file and navigating to where you have a saved version of your company logo. To convert a file into a JPG or PNG format, you can use a free online program like <u>Convertio.co</u> or speak to your graphic designer.

When you have reviewed and entered any changes, please click on the green 'Save and Next' button.

Company Details

Business Pack Listing Fields

The Latz Report		Ad Bookin Cut Off Da	g te: 25 FEB	YB22 Lis Cut Off I	ting Date: 4 MAR
Dashboard					
Company Details	Company De	etails			
Organisation Type					
Product Categories	Free Directory Listing	g Fields Bold and	Logo Listing Fields Bu	siness Pack Listing	Fields
Brands	Sales Representatives	1			
YearBook Listing Options	Region	Name	Phone Number	Action	+ Add New Sales Rep
Order Your 2022 YearBook Advertising	Australia wide	Ed Price	0414 684 747	e 0	
View your Orders	Key Staff Contacts				
Manage Your Account	Department	Name	Phone Number	Action	+ Add New Key Staff
Logout	Office Manager	Linda Brown	0414 684 747	e	

These are extra details you can include in your Business Pack listing, in addition to all the fields available in the lower level Basic Listing and Bold and Logo listing.

- 1) Review the details on this page and update any incorrect fields with the latest information.
- 2) To Delete an old contact that you no longer wish to list, click on the Bin Icon in the row of their details. A pop up box will appear asking you to confirm that you wish to delete this line.
- 3) To Edit an existing contact who has a new region or new contact details, click on the Pen and Paper icon to edit the existing details. Click on Update when you have completed the change, or cancel if you wish to back out without changing their details.
- 4) To Add a new contact, click on the '+Add New Sales Rep' or '+Add New Key Staff' button to the right of the relevant section. This will allow you to enter a Region or Department, Name and Phone number for each contact.

When you have finished and are satisfied with your changes, click on the blue 'Next' button.

Organisation Types

The Latz Report SERVING AUSTRALIA'S DICYCLE TRADE	Ad Booking Cut Off Date: 2	25 FEB	YB22 Listing Cut Off Date: 4 MAR
Dashboard			
Company Details	Organisation Types		
Organisation Type			
Product Categories	Please select from this list to choose you one if it is relevant to your business.	r organisatio	on type. You may choose more than
Brands	Advocacy Groups & Industry Associations	🗆 Bike S	hare Systems
earBook Listing Options	Coaches and Consultants	Cycle Sport Bodies (State or Federal)	
Order Your 2022 YearBook	Cycle Tour Operators	□ Cycle	Training Services
Advertising	Cycling Media	🗆 Event	& Show Organisers
view your Orders	Events and Shows	Insurance Providers & Brokers	
Manage Your Account	Manufacturers	Other	
ogout	Product Certification	Services for Trade - Mechanical	
	Services for Trade – All Other	Wholesale Sales Representatives	
	Wholesalers		
	If you're not sure whether you fit into a particular c same space, visit YearBook and flick to the Organis		
	If you're really stuck, then give us a call -> Contact	Us	
	Save & Next		

This page determines where your Company Name will appear in our Organisations Index of the YearBook.

This section relates to how you interact with the rest of the bicycle trade industry, not to the general public or consumers. For example, if you provide mechanical services to bike shops, or other trade industry members you can tick Services for Trade - Mechanical

1) Review the details on this page and tick any boxes that now apply to your company. Untick any boxes that no longer apply to your company.

When you have finished and are satisfied with your changes, click on the green 'Save & Next' button.

Product Categories

The Latz Report	Ad Book Cut Off	king Date: 25 FEB (/B22 Listing Cut Off Date: 4 MAR
Dashboard			
Company Details	Product Categories		
Organisation Type			
Product Categories	Please tick through this list to wholesale or supply to retaile		tegories that you have available to
Brands	🗆 Bags – Backpacks	Bags - Bikepacking & Other	Bags - Messenger & Other Body
YearBook Listing Options			Mounted
Order Your 2022 YearBook	🗆 Bags - Pannier	Baskets	 Batteries for E-Bikes
Advertising	Batteries for Electronic Groupsets	 Batteries for Other Bike Components 	Bearings
View your Orders	Bells & Horns	Belt Drive Systems	Bicycle Bags, Cases & Covers
Manage Your Account	Bicycle Parts & Accessories - All Other	Bicycle Racks & Storage Syst	ems 🛛 Bike Fitting Systems & Services
Logout	Bikes - Balance	Bikes - Bikeshare Systems	Bikes - BMX Freestyle
	 Bikes - BMX Race 	 Bikes - Cargo 	 Bikes - Childrens
	Bikes - Comfort, City, Hybrid	Bikes - Cyclo Cross	 Bikes - Electric Comfort, City, Hybrid
	Bikes - Electric Folding	Bikes - Electric MTB	Bikes - Electric Road
	🗆 Bikes – Fat Bike MTB	Bikes - Fixed Gear	Bikes - Folding, Portable

This page determines where your Company Name will appear in our Product Types Index in the YearBook.

- 1) Review the details on this page and tick any products that your company supplies to others in the bicycle trade. Untick any boxes that you no longer supply.
- 2) If you wish to print this list and go away and tick off the items from your stockroom, please right click on the page and click "Print", you will then get a print dialogue pop up box asking you to select your printer.

When you have finished and are satisfied with your changes, click on the green 'Save & Next' button.

Brands

ERVING AUSTRALIA'S DICYCLE TRAD	Ad Bo Cut Of	oking ff Date: 25 FEB	YB22 Lis Cut Off	sting Date: 4 MAR
Dashboard				
Company Details	Brands			
Organisation Type				
Product Categories	The list below shows the brand rates.	is you currently supply to retail	lers or other busi	nesses at wholesale or trade
Brands	Step 1: Review the current list a	nd delete any brands you no l	onger supply (by	clicking on the delete icon
YearBook Listing Options	in the Action column).			
Order Your 2022 YearBook Advertising	Step 2: Update any existing bro clicking on the Edit icon in the A		oload a new logo	for an existing brand by
View your Orders	Step 3: Add a new brand to your list by clicking on the 'Add New Brand' button below. Please only type the			
Manage Your Account	Brand name (ie 'Bombtrack' - r			
Logout	Uploading your brand logos is optional, however if you are purchasing a Business Pack, any brand logo's you upload will appear on the bottom of your listing in alphabetical order.			
	Logo's must be in a JPG or PNG PNG using a free online tool like			n convert your logo to JPG o
	Please contact us if you have a help.	any questions or would like ass	istance through	this process, we're happy to
	Brand Name	Logo	Action	+ Add New Brand
	Latz Business Coaching	(IBC)	E Î	
	The Latz Report	~	B 🗓	

This page determines where your Company Name will appear in our Brand Names Index in the YearBook.

- 1) Review the details already on this page and delete any brands that you no longer supply to the bicycle trade. You can delete old brands by clicking on the Bin Icon in the row relating to that brand. A pop up box will confirm that you want to delete the brand.
- 2) Edit any existing brands if they have altered their name or logo by clicking on the Pen and Paper icon on the row relating to that brand. You can upload a new logo for an existing brand, by clicking on the 'Choose file' button and navigating to the folder on your computer that contains the new brand logo. Please note, only JPG and PNG formats will be accepted. You can use a free online program like <u>Convertio.co</u> or speak to your graphic designer.
- 3) Add any new brands that you've started supplying, by clicking on the '**+Add New Brand**' button to the side of the table. When you have entered the brand name and added a logo (logo is optional), then click on the green '**Add'** button to finalise the change.

When you have finished and reviewed your brand listing and are satisfied with your changes, click on the blue **'Next'** button.

YearBook Listing Options



This page will provide you with the listing options available for you to choose from.

The listing is an example only and is displayed by a database and may not entirely reflect the final layout of your company listing.

Your final listing will remove any extra comma's or fields that you have left blank. Our graphic designer will layout your logos in alphabetical order and with the right dimensions to ensure they are not stretched or overlapping with other brands.

What is important is for you to ensure all your company details are accurate and to choose which listing you would like to proceed with – or order for the 2022 YearBook. To amend any errors that you have noticed on this page, click on the Menu option on the left hand green sidebar, to go back and amend your selections. Navigate back through to the YearBook Listing Options page to make your final selection.

Once you have chosen your listing click on the blue button below that listing image.

Order Your 2022 YearBook Advertising

	The Latz Report	Ad Booking Cut Off Date: 25 FEB	YB22 Listing Cut Off Date: 4 MAR
Dashboard Company Details Organisation Type	Order Your 2022 Year	book	
Product Categories Brands	Your selected option: Business Pack Lis I have pre-booked a Media Schedi Pay on Invoice: Submit Order	Content South	
YearBook Listing Options Order Your 2022 YearBook Advertising	Pay by Card: Submit Order		
View your Orders Manage Your Account			
Logout			

This page will determine how you wish to pay for your YearBook listing.

- 1) If you have pre-booked a Media Schedule that includes your YearBook listing, then click on the blue Submit Order button.
- 2) If you have opted to buy a standalone Bold and Logo or Business Pack listing without any page advertisements, please choose either Pay on Invoice or Pay by Card to finalise your order.
- 3) If you have a free basic listing, please choose Pay on Invoice to finalise your order.
- 4) If you have a free:
 - a. Bold and Logo listing with a half page advertisement booking; or
 - b. Business Pack listing with a full page advertisement or above booking

Then please click on Pay on Invoice and we will combine your YearBook listing order with your booking.

Manage Your Orders

	The Latz Report	Ad Booking Cut Off Date: 25	5 FEB Cut (Listing Off Date: 4 MAR
ishboard ompany Details	View Orders			
ganisation Type duct Categories	Order Date		Order Number	Order Amount
nds	Thursday 13th January 2022		#5	\$30.00
Book Listing Options	Thursday 13th January 2022		#6	\$30.00
Your 2022 YearBook rtising	Tuesday 1st February 2022		#15	\$979.00
your Orders				
age Your Account				

This page shows you all orders that have been received by The Latz Report.

You will get an email confirming your order. If you wish to discuss an order with one of our staff, please include your order number in your correspondence.

Manage Your Account

	Ad Booking Cut Off Date: 25 F	EB YB22 Listing Cut Off Date: 4 MAR
Dashboard Company Details	Manage Account	
Organisation Type Product Categories Brands YearBook Listing Options Order Your 2022 YearBook Adventising	Company Name Latz Business Coaching Account Email phil@latzbusinesscoaching.com.au Change Password Click here	ABN 44125531759
View your Orders Manage Your Account Logout	Main Account Contact Person Name Main Account Contact Person Name Main Account Contact Person Phone Main Account Contact Person Phone Marketing Contact Person Name Marketing Contact Person Name	Main Account Contact Person Email Main Account Contact Person Email Marketing Contact Person Email Marketing Contact Person Email
	Marketing Contact Person Phone Marketing Contact Person Phone Billing Contact Person Name Billing Contact Person Name Billing Contact Person Name Billing Contact Person Phone	Billing Contact Person Email Billing Contact Person Email
	Billing Contact Person Phone Postal Address. (where your YearBook will be posted - not displayed in YearBook unles Same as Company Street Details Shop/Unit Number (optional) Unit Number	is ticked). Postal Address 1 Postal Code 1
	Postal Address 2 (optional) Postal Code 2 Postal State Select State Use this address instead of street address in YB	Postol Suburb COMPANY SUBURB Postol Postcode Company Postcode

This page allows you to manage your company account with The Latz Report. If you have specific staff we should contact about your listing, or a marketing or graphic design contact, or an individual responsible for the billing of your account, please update these details here.

Changes to this page will be made as you enter your details, you do not need to save this account page.